

## **STATEMENT OF INTENT**

In keeping with the Jewish tradition, I/we submit this Letter of Intent as a gift to Temple Judea's **L'Dor VaDor Legacy Society** to help ensure the future of our sacred home.

Should you choose to disclose the specifics of your gift, please include the document, or the pertinent language, from your document. This statement is non-binding and revocable.

\_\_\_\_\_ I / We have already created a legacy gift, but until now have not shared this with Temple Judea.

\_\_\_\_ I / We intend to create a legacy gift and will formalize my/our gift within \_\_\_\_\_ months. (maximum of six)

My/our legacy gift in the approximate amount of \$\_\_\_\_\_\_ or \_\_\_\_% will be/was completed through (check one):

\_\_Bequest/Will \_\_Charitable Trust\_Life Insurance Policy \_\_Retirement Plan Assets

\_ Outright Gift/Appreciated Assets or Cash \_ Other

We would like your permission to include your name as a **L'Dor VaDor Legacy Society** donor. By letting others know of your generosity and your dedication to Temple Judea, they may be encouraged to take similar action.

\_\_\_\_\_You have my permission to recognize me/us publicly in all L'Dor VaDor marketing materials (without disclosing gift details.) or \_\_\_\_\_ I / We wish to remain anonymous.

Donor's Name: \_\_\_\_\_

Donor Date of Birth: \_\_\_\_\_

Donor's Name:\_\_\_\_\_

Donor Date of Birth: \_\_\_\_\_

Name(s) for Formal Recognition: (ex. Ruth and Samuel Donor, Ms. Ruth Donor) Home phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email #1:\_\_\_\_\_ Email #2: Primary Address:\_\_\_\_\_ Seasonal Address: **Donor's Signature:** Date: **Donor's Signature:** Date: Suggested Gift/Bequest Language: "I, \_\_\_\_\_\_ (name) of \_\_\_\_\_\_ (city, state, zip), give, devise and bequeath to Temple Judea, a 501 (c)3 non-profit organization, 4311 Hood Road, Palm Beach Gardens, FL 33410, (Federal Tax # 59-2100649) \_\_\_\_\_ (written amount or percentage of the estate or description of the property) for its use and purpose." Kindly indicate in your paperwork if Temple Judea's Investment Committee will manage your gift or if the Jewish Community Foundation will manage your gift. 4311 Hood Road – Palm Beach Gardens – Florida 33410 Phone: 561-624-4633 Fax: 561-624-4076

one: 561-624-4633 Fax: 561-624 <u>morli@gotj.org</u> I / we would like to be contacted by the following organization(s) to discuss an additional legacy gift:

- \_\_\_\_\_ Jewish Federation of Palm Beach County
- \_\_\_\_\_ Ferd & Gladys Alpert Jewish Family & Children's Service
- \_\_\_\_\_ Mandel Jewish Community Center of the Palm Beaches
- \_\_\_\_\_ Arthur I. Meyer Jewish Academy
- Lola and Saul Kramer Senior Services Agency, Inc., a subsidiary of MorseLife Health System
- Lorraine & Jack N. Friedman Commission for Jewish Education of the Palm Beaches